GOLDEN EAGLE STRATEGIES

HYP

Investment Case for the Dynamic Hypergrowth EFT

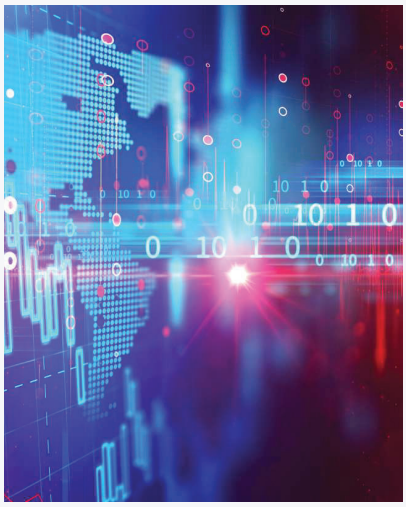
An Elite Segment of Growth Stocks

The Golden Eagle Dynamic Hypergrowth ETF (Ticker: HYP) is designed to provide investors with targeted exposure to an elite group of U.S.-listed companies exhibiting exceptional sales growth—specifically those achieving, or projected to achieve, 40%+ annual revenue growth.

Unlike conventional growth strategies that often rely heavily on a narrow subset of tech giants, HYP uses a multi-sector, multi-cap, systematic approach to identify high-growth potential across the market.

Amid accelerating change in technology, globalization, and market structure, the pace at which businesses scale and gain market share has fundamentally shifted. The emergence of AI, automation, platform economies, and digital infrastructure has created fertile ground for a new class of companies that grow at extraordinary speeds—hypergrowth companies.

While these businesses have historically outperformed broader benchmarks, they are often overlooked by traditional growth ETFs that focus on established incumbents rather than emerging leaders. We believe the Dynamic Hypergrowth ETF is designed to fill this gap.



Key Differentiators

01
Hypergrowth Focus
Targets companies with 40%+ sales growth or potential sales growth—a powerful contributor to long-term returns.

02
Systematic Process
Proprietary screening processes covers thousands of U.S.-listed names to identify top Hypergrowth Stocks.

03
Multi-Sector Exposure
Diversified across sectors such as healthcare, energy, and industrials—not just technology exposure.

04
Rebalanced Monthly
Keeps portfolio aligned with current growth trends while managing concentration risk and adapting to market shifts.

05
Built by Experience
Backed by a team with decades of institutional portfolio management and quantitative research backgrounds.

The Case for Hypergrowth Stocks

Hypergrowth Stocks are defined as companies achieving year-over-year revenue growth of 40%+ in the latest reported quarter. These companies often benefit from macro-level transformations—technological breakthroughs, digitization, and structural shifts in consumer behavior.

Since the term was first defined in 2008, hypergrowth companies have displayed superior performance patterns that are often missed by conventional strategies. While traditional growth investing may overweight a narrow group of mega-cap tech names, hypergrowth can be found across all sectors and market caps.

However, these companies may be difficult to manage in real time without adhering to a systematic approach. The Golden Eagle Dynamic Hypergrowth ETF aims to close that gap by deploying a proprietary stock selection process that continuously screens for and reallocates to companies meeting the Hypergrowth Stock threshold.

HYP Dynamic Hypergrowth EFT

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Strategy Overview

The Golden Eagle Dynamic Hypergrowth ETF uses a disciplined, data-driven approach to identify the top tier of U.S. companies based on sales growth velocity. The strategy evaluates thousands of U.S.-listed companies daily, assessing revenue trajectory, momentum, and liquidity thresholds.

Key Elements of the Strategy

01 Screening
Focus on exceptional top line revenue growth.

02 Sector Diversified
Allocation beyond technology as hypergrowth can occur across all sectors.

03 Rebalancing
Monthly updates follows growth trends while managing risk.

04 Portfolio Construction
Approximately 60 holdings, balanced for liquidity and concentration.

This approach allows the fund to respond dynamically to growth leadership while avoiding overexposure to legacy benchmarks or 'Magnificent 7' growth.

129
Average Number of Hypergrowth Stocks Each Month in Stock Market

2%
Of S&P 500 in Hypergrowth Stocks (12 Total Stocks on Average)

5%
Of Nasdaq 100 in Hypergrowth Stocks (5 Total Stocks on Average)

Source: Golden Eagle Strategies Research, 2011-2025*

Opportunity for Untapped Segment of Growth

Hypergrowth Stocks have delivered market-beating results for more than a decade yet we believe they remain under-owned by most investors for the following reasons:

01 Traditional stock indices do not have significant exposure to Hypergrowth Stocks which have historically constituted just 2% of the S&P 500 Index and 5% of the Nasdaq 100 on average over the past 15 years (2011-2025).*

02 Passive strategies offer limited Hypergrowth Stock exposure due to benchmark constraints; Hypergrowth opportunities rotate across sectors and companies quarterly, requiring active positioning to capture.

03 Many hypergrowth companies, especially unprofitable ones, are bypassed by traditional investors due to dependence on metrics like P/E and earnings growth, which don't capture sales momentum and future potential.

04 While often associated with the technology sector, Hypergrowth Stocks exist across all sectors and market capitalizations. Capturing the full spectrum of hypergrowth potential requires broad market screening and a dynamic approach.

05 We believe investors underexpose or underutilize Hypergrowth Stocks due to structural constraints, traditional valuation frameworks, and limited media and research coverage of this emerging asset class.

For Additional Information

For specific funds details on the **Dynamic Hypergrowth ETF (HYP)** please visit www.HypergrowthETF.com

Golden Eagle Strategies, LLC is a registered Investment Advisory with a focus on systematic growth investing.

The team brings decades of experience managing institutional portfolios, mutual funds, and data-intensive strategies through various market cycles. Learn more at **GoldenEagleStrategies.com**

Explore how Hypergrowth Stocks are shaping today's markets at **www.InvestingInHypergrowth.com**

*Based on Golden Eagle Strategies research constructed retrospectively based on the sales growth rates of a company during the period 2011-2025. The total universe of stocks analyzed in this research study comprises all U.S.-listed stocks including ADRs, the S&P 500 and the top 100 Nasdaq stocks by market cap. We excluded companies with inadequate revenue and trading volume. Additional details available upon request.

IMPORTANT DISCLOSURES

The Fund's investment objectives, risks, charges, and expenses must be considered carefully before investing. The prospectus and summary prospectus contain this and other important information about the investment company. Please read the prospectus and/or summary prospectus carefully before investing. Hard copies can be requested by calling +1 855-994-4866.

Investing involves risk, including the possible loss of principal. As an ETF, the Fund's shares may trade at a premium or discount to NAV. Shares of ETFs are bought and sold at market price (not NAV) and are not individually redeemed from the Fund. Brokerage commissions and bid-ask spreads may reduce returns. There is no guarantee that the Fund's investment strategy will be properly implemented, and an investor may lose some or all of its investment. The Fund, the Trust, the Adviser, the Sub-Adviser, and their respective affiliates make no representation as to the performance of any index. The Fund, Trust, Adviser, and Sub-Adviser are not affiliated with, nor endorsed by, any index. **Equity Securities Risk.** Since it purchases equity securities, the Fund is subject to the risk that stock prices will fall over short or extended periods of time. Historically, the equity markets have moved in cycles, and the value of the Fund's equity securities may fluctuate from day to day. Individual companies may report poor results or be negatively affected by industry and/or economic trends and developments. The prices of securities issued by such companies may suffer a decline in response. These factors contribute to price volatility, which is a principal risk of investing in the Fund. **Risks of Investment Selection.** The Fund's investment success depends on the skill of the Adviser in evaluating, selecting, and monitoring the portfolio assets. If the Adviser's conclusions about growth rates or securities values are incorrect, the Fund may not perform as anticipated. **Model Risk.** The risk that investments selected using the Adviser's proprietary model may perform more poorly than the market as a whole or from their expected performance. There can be no assurance that use of the Adviser's proprietary model to identify"hyper growth companies" will enable the Fund to achieve positive returns or outperform the market. **New Fund Risk.** The Fund is a recently organized management investment company with no operating history. As a result, prospective investors do not have a track record or history on which to base their investment decisions.

The Fund defines a company as a '**Hypergrowth Stock**' if it has year-over-year revenue growth of at least 40% in the latest reported fiscal quarter.

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